

Submission of this Proof of Administrative Claim Form does not mean that you are an administrative claimant, that you have a valid administrative claim, or that the Court or Melanie L. Cyganowski, in her capacity as the duly appointed Receiver for the Receivership Entities, believes or agrees you have an administrative claim against the Receivership Entities.

Please read the accompanying instructions before completing this Proof of Administrative Claim Form.

PART I

ADMINISTRATIVE CLAIMANT INFORMATION

Last Name: _____ First Name: _____

Company: _____

DBA (if applicable): _____

Address: _____

Social Security Number (if applicable): _____

Taxpayer Identification Number (if applicable): _____

Telephone Number (Work): _____ Telephone Number (Home): _____

Email Address: _____

PART II

INFORMATION ABOUT ADMINISTRATIVE CLAIM

Total Amount of Administrative Claim: _____

Receivership Entity Against Whom Administrative Claim Is Asserted Against (check entity):

___ *Platinum Credit Management, L.P.*

Amount being asserted: _____ Date administrative claim arose: _____

Explain the basis and reason for the administrative claim being asserted: _____

___ *Platinum Partners Credit Opportunities Master Fund LP*

Amount being asserted: _____ Date administrative claim arose: _____

Explain the basis and reason for the administrative claim being asserted: _____

___ *Platinum Partners Credit Opportunities Fund (TE) LLC*

Amount being asserted: _____ Date administrative claim arose: _____

Explain the basis and reason for the administrative claim being asserted: _____

___ *Platinum Partners Credit Opportunities Fund LLC*

Amount being asserted: _____ Date administrative claim arose: _____

Explain the basis and reason for the administrative claim being asserted: _____

___ *Platinum Partners Credit Opportunities Fund (BL) LLC*

Amount being asserted: _____ Date administrative claim arose: _____

Explain the basis and reason for the administrative claim being asserted: _____

S.E.C. v. Platinum Management (NY) LLC, et al.; Case No. 16-CV-6848 (BMC)
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___ *Platinum Liquid Opportunity Management (NY) LLC*

Amount being asserted: _____ Date administrative claim arose: _____

Explain the basis and reason for the administrative claim being asserted: _____

___ *Platinum Partners Liquid Opportunity Fund (USA) L.P.*

Amount being asserted: _____ Date administrative claim arose: _____

Explain the basis and reason for the administrative claim being asserted: _____

___ *Platinum Partners Liquid Opportunity Master Fund L.P.*

Amount being asserted: _____ Date administrative claim arose: _____

Explain the basis and reason for the administrative claim being asserted: _____

___ *Platinum Partners Credit Opportunities Fund International Ltd.*

Amount being asserted: _____ Date administrative claim arose: _____

Explain the basis and reason for the administrative claim being asserted: _____

___ *Platinum Partners Credit Opportunities Fund International (A) Ltd.*

Amount being asserted: _____ Date administrative claim arose: _____

Explain the basis and reason for the administrative claim being asserted: _____

PART III

DECLARATION AND SIGNATURE

Consent to Jurisdiction. By submitting this Proof of Administrative Claim Form, you consent to the jurisdiction of the United States District Court for the Eastern District of New York (the “Court”) for all purposes related to this administrative claim and agree to be bound by its decisions, including, without limitation, a determination as to the validity and amount of any claims asserted against the Receivership Entities.

Declaration. I (WE) DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE UNITED STATES OF AMERICA THAT THE INFORMATION SUPPLIED ON AND WITH THIS PROOF OF ADMINISTRATIVE CLAIM FORM BY THE UNDERSIGNED IS TRUE AND CORRECT TO THE BEST OF MY (OUR) KNOWLEDGE.

(Sign your name here)

(Date)

(Print your name here)

(Capacity of person(s) signing, e.g.,
Managing Member, Director, Officer,
Executor, Administrator, Attorney)

GENERAL INSTRUCTIONS FOR PROOF OF ADMINISTRATIVE CLAIM FORM
(Please do not file these instructions with your form)

THE ADMINISTRATIVE CLAIM BAR DATE IS OCTOBER 21, 2022 AT 5:00 P.M. (PREVAILING EASTERN TIME)

THE PROOF OF ADMINISTRATIVE CLAIM FORM IS ONLY FOR CREDITORS ASSERTING ADMINISTRATIVE CLAIMS ARISING ON OR AFTER DECEMBER 19, 2016 THROUGH AND INCLUDING JUNE 30, 2022.

COMPLETED AND SIGNED PROOF OF ADMINISTRATIVE CLAIM FORMS UNDER PENALTY OF PERJURY AND EVIDENCING SUCH ADMINISTRATIVE CLAIM, TOGETHER WITH SUPPORTING DOCUMENTATION (“PROOF OF ADMINISTRATIVE CLAIM”), MUST BE ELECTRONICALLY MAILED TO THE RECEIVER AT THE EMAIL ADDRESS platinumreceiver@otterbourg.com, SO THAT IT IS RECEIVED ON OR BEFORE THE ADMINISTRATIVE CLAIM BAR DATE.

PROOFS OF ADMINISTRATIVE CLAIM SHOULD NOT BE FILED WITH THE COURT, AND ANY PROOF OF ADMINISTRATIVE CLAIM SO FILED WILL NOT BE CONSIDERED PROPERLY SUBMITTED.

THE PROOF OF ADMINISTRATIVE CLAIM FORM IS NOT INTENDED TO, AND SHOULD NOT BE CONSTRUED TO, ALTER, MODIFY OR OTHERWISE AFFECT ANY CLAIM ARISING PRIOR TO DECEMBER 19, 2016 OR ANY BAR DATES SET FORTH IN THE ORDER (I) ESTABLISHING CLAIMS BAR DATES AND (II) APPROVING (A) A PROOF OF CLAIM FORM, (B) THE FORM AND MANNER OF NOTICE OF THE CLAIMS BAR DATES AND (C) PROCEDURES FOR SUBMITTING PROOFS OF CLAIM [DKT. NO. 453] OR SET FORTH IN ANY OTHER ORDER OF THIS COURT PREVIOUSLY ENTERED IN THIS CASE.

If you check any of the following, then you do not need to file a Proof of Administrative Claim Form on or before the Administrative Claim Bar Date.

- I am an investor in the Receivership Entities and my claim against the Receivership Entities is based solely on my investments in the Receivership Entity.
- My claim against the Receivership Entities is based solely on my request to redeem my investment in the Receivership Entities and of which I have not received any payment for.
- I do not have any claim to a right to payment or any claim to a right to an equitable remedy against any of the Receivership Entities that arose on or after December 19, 2016 through and including June 30, 2022.

Proof of Administrative Claim Form

___ I am a holder of a claim to a right to payment or a claim to a right to an equitable remedy against any of the Receivership Entities that arose on or after December 19, 2016 through and including June 30, 2022, but that claim has been resolved by means of an executed written settlement agreement with the Receiver.

___ I am a holder of a claim to a right to payment or any claim to a right to an equitable remedy against any of the Receivership Entities that arose on or after December 19, 2016 through and including June 30, 2022, but that claim has been paid in full or has been compromised with the Receiver in writing.

How to fill out the Proof of Administrative Claim Form.

- Fill in all the information for the administrative claim for the period December 19, 2016 through and including June 30, 2022.
- Please attach to your Proof of Administrative Claim Form all documents that support your administrative claim. Such documentation may include, but is not limited to: copies of all agreements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, evidence of perfection of lien and other documents evidencing the amount and basis of the administrative claim.
- DO NOT SEND ORIGINAL DOCUMENTS. If supporting documentation is not available, please attach an explanation of why the documents are unavailable.
- You may be asked to supply the Receiver with additional supporting documentation.
- You must sign the Proof of Administrative Claim Form. Failure to sign the Proof of Administrative Claim Form may result in a delay in processing or the rejection of your administrative claim.

Verification of Administrative Claims.

- The filing of a Proof of Administrative Claim Form does not mean that you are an administrative claimant, that you have a valid administrative claim, or that the Court or the Receiver believes or agrees you have an administrative claim against the Receivership Entities. All Proof of Administrative Claim Forms filed are subject to verification by the Receiver.